

Why make a planned gift?

Planned gifts afford you the peace of mind knowing that important, and sometimes difficult, life decisions have been made to care for you, your loved ones and what is important to you. In what will prove to be a difficult time for your loved ones, it can be beneficial for you to make estate plans and assign planned gifts in order to spare them the need to make decisions on your behalf. If you have passion for children in the Fond du Lac area, consider making a planned gift to the Boys & Girls Club to ensure that our programs and opportunities are available to them for many years to come.

How will Boys & Girls Club use your gift?

You can provide a planned gift to support a specific Boys & Girls Club program or activity that you are passionate about, or the Club may choose to use an unrestricted gift in the following ways:

- Support of scholarships for low-income youth
- Purchase or replace vital Club equipment and technology
- Support the cost of a Club program
- Develop a new program based on community need
- Support the daily meal program during afterschool programs
- Investment in long-term sustainability

Why is the Boys & Girls Club Important?

67%

Represents the number of Club youth living in poverty. Additionally, nearly 1 in 2 students (47%) in the Fond du Lac School District are living in poverty. Our community has an incredible, long-term need for afterschool and summer learning programs for youth in need.

340

Represents the number of children we serve each day in our after-school programs. The Boys & Girls Club is a respected organization with a reputation for success, which is why low-income and working families continue to utilize the Club for support.

54%

Represents the more than 750 Club members who come from non-traditional households, which is anything other than two, natural parents. Our youth are in need of more support through caring adults, and the Boys & Girls Club provides that through caring staff and volunteers every day.

Understanding Planned Giving

Thank you for your interest in providing a planned gift to the Boys & Girls Club of Fond du Lac! The goal of planned giving is to help you plan your estate and charitable giving in a way that benefits you, your family and your charity! There are several ways you can make a planned gift to the Boys & Girls Club of Fond du Lac and enjoy both tax and income benefits. Explore the chart below to see what matches your interests as a potential contributor:

YOUR GIFT	YOUR GOAL	HOW IT WORKS	YOUR BENEFITS
BEQUEST	<ul style="list-style-type: none"> Maintain control of your assets during life Make a gift to Boys & Girls Club upon your passing 	You can designate Boys & Girls Club of FDL as the beneficiary of your asset by will, trust or other instrument.	<ul style="list-style-type: none"> Estate tax charitable deduction Life use and ownership of your property
CHARITABLE GIFT ANNUITY	<ul style="list-style-type: none"> Receive fixed income for life Avoid capital gains tax on the sale of property Enjoy the benefit of tax savings from a charitable deduction 	You transfer your cash or appreciated property to the Boys & Girls Club of FDL in exchange for our promise to pay you fixed income (rates based on age) for the rest of your life.	<ul style="list-style-type: none"> Charitable tax deduction Fixed income for life Partial bypass of capital gain Possible tax-free payments
CHARITABLE REMAINDER TRUST	<ul style="list-style-type: none"> Transfer your appreciated property without paying capital gains tax Enjoy regular income for life or a term of years Receive the benefit of tax savings from a charitable deduction 	You transfer your cash or appreciated property to fund a charitable trust. The trust sells your property tax-free and provides you with income for life or a term of years.	<ul style="list-style-type: none"> Charitable tax deduction Income for life or a term of years Possible income growth over time Avoidance of capital gains tax
CHARITABLE LEAD TRUST	<ul style="list-style-type: none"> Give cash or property to your family in the future Avoid substantial gift or estate tax 	You transfer cash or property to fund a lead trust that makes a gift to Boys & Girls Club for a number of years. You receive a charitable deduction and your family receives the remainder at substantial tax savings.	<ul style="list-style-type: none"> Gift or estate tax deduction Asset and appreciation passes to family at a reduced cost
BENEFICIARY DESIGNATION	<ul style="list-style-type: none"> Maintain control of your assets during life Make a gift to Boys & Girls Club upon your passing 	You designate Boys & Girls Club of FDL as beneficiary of your bank account, life insurance policy or other account.	<ul style="list-style-type: none"> Estate tax charitable deduction Life use and ownership of your property
INDIVIDUAL RETIREMENT ACCOUNT	<ul style="list-style-type: none"> Maintain control of your assets during life Avoid possible heavy taxes if IRA is left to non-spousal relatives 	You designate Boys & Girls Club of FDL as beneficiary of your IRA, 401(k), 403(b) or pension account.	<ul style="list-style-type: none"> Lifetime control of your 401(k), 403(b) or pension accounts Lifetime income Estate tax deduction



BOYS & GIRLS CLUB
OF FOND DU LAC

“True leaders don’t invest in buildings...they invest in people. Why? Because success without a successor is failure. So your legacy must include people.” – Myles Munroe

GREAT FUTURES START **HERE.**



"The Club has always been my second family. It has helped me become a more confident person and has provided me so many unique opportunities. I am so thankful for the Club and the friends and staff I have met here."

Paulina L., Woodworth Middle School



"The Club has given me a great place to meet new friends and spend time with them. I love doing Club programs and this place has really become my home away from home!"

Bryan A., Sabish Middle School